

European Union Savings Tax Directive request for exemption

(Self Certification)

For completion by Bank of Scotland International

Confirmation that interest is not paid to European Union member state of residence.

Balance check

CBS TITAN

If you qualify for exemption from the tax laws implemented in Jersey and the Isle of Man which act as equivalent measures to the European Union Tax Savings Directive, please complete this form and return the original to Bank of Scotland International. A separate form must be completed by each individual account holder.

Bank of Scotland International will accept this Self Certified Exemption Form unless or until we have evidence that you are no longer exempt or we become aware there may be a tax liability.

However, any exemption arising from this request will have a maximum validity of three years from the date of issue of the exemption.

Please complete in black ink and use block capitals.

Name _____

Account number(s)

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

I request exemption from Retention Tax (sometimes referred to as Withholding Tax) or Exchange of Information under the tax laws implemented in Jersey and the Isle of Man for the following reasons (please tick as appropriate):

I am resident but not domiciled or/and not ordinarily resident in my European Union member state of residence. I can confirm that no interest is remitted to me in my member state of residence, therefore no liability to income tax arises in that member state. I confirm that if I make a remittance to my member state of residence I will notify the appropriate tax authorities.

I am exempt from paying income tax in my European Union member state of residence for the following reason (please provide details below).

Please note, we may need to obtain further information from you in order to support your exemption.

If you have any questions, please contact us on **0845 604 6335** or if you are calling from outside the UK on **+44 (0)1539 740730**. We'll be happy to help you.

Declaration

- I agree to inform Bank of Scotland International should my situation change and I am no longer eligible for exemption. I understand that I will then be subject to either Retention Tax or Exchange of Information.
- I understand that the Jersey and Isle of Man Tax Authorities may check the information on this form at a later date.
- I understand that my exemption is valid for a maximum of three years from the date of issue.
- I confirm that the information on this form is true.

It is a serious offence to make a false declaration

Authorised signature one _____

Date _____

About Us

Bank of Scotland International is a registered business name in Jersey and the Isle of Man for Lloyds TSB Offshore Limited. Lloyds TSB Offshore Limited. Registered Office: PO Box 160, 25 New Street, St Helier, Jersey JE4 8RG. Registered in Jersey, number 4029. Regulated by the Jersey Financial Services Commission.

The Isle of Man branch of Lloyds TSB Offshore Limited is licensed by the Isle of Man Financial Supervision Commission to take deposits and carry on investment business and is registered with the Insurance and Pensions Authority in respect of General Business. Business Address: PO Box 111, Pevenil Buildings, Pevenil Square, Douglas, Isle of Man IM99 1JJ.

Bank of Scotland International is a registered business name in Jersey and the Isle of Man for Bank of Scotland plc, regulated by the UK Financial Services Authority and part of the Lloyds Banking Group. Registered in Scotland No.SC327000. Registered Office: The Mound, Edinburgh, EH1 1YZ.

Bank of Scotland plc is regulated by the Jersey Financial Services Commission and licensed by the Isle of Man Financial Supervision Commission to take deposits. The principal business address in the Isle of Man for Bank of Scotland plc is Evergreen House, 43 Circular Road, Isle of Man, British Isles.

General

Telephone calls may be recorded for training, quality monitoring or evidential purposes.

Bank of Scotland International makes no charge for the use of its Telephone Banking Service. However, any charge made by your Telecoms Provider will still apply.

Internet emails are not necessarily secure as information could be intercepted, lost or destroyed. Please do not email any account or other confidential information.

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 **BANK OF SCOTLAND**